

## APPLICATION FOR TERM DEPOSIT (*Eligible Catholic Entities Only*)

<b>Client Name:</b>		<b>CDF Client No:</b>	
<b>Address:</b>			
	<b>Postcode:</b>		
<b>Telephone:</b>	(    )	<b>Email address:</b>	
<b>Amount Invested (minimum investment \$10,000)</b>			
\$			
<i>[Amount in figures]</i>		<i>[Amount in words]</i>	
<b>PAYMENT METHOD:</b> <input checked="" type="checkbox"/> Transfer funds from my/our account ( <i>as per details below</i> )			
BSB:                      Account No:                      Account Name:			
<b>TERM:</b>	<input type="checkbox"/> 1 month <input type="checkbox"/> 2 months <input type="checkbox"/> 3 months <input type="checkbox"/> 4 months <input type="checkbox"/> 5 months <input type="checkbox"/> 6 months <input type="checkbox"/> 7 months <input type="checkbox"/> 8 months <input type="checkbox"/> 9 months <input type="checkbox"/> 10 months <input type="checkbox"/> 11 months <input type="checkbox"/> 12 months <input type="checkbox"/> Other ( <i>please specify</i> )		
<b>INTEREST RATE APPLICABLE:</b> <input type="text"/> % p.a. <b>interest paid at maturity</b>			
<b>PRINCIPAL INSTRUCTIONS ON MATURITY</b> ( <i>please tick one</i> )			
<input type="checkbox"/> Rollover on maturity for a similar term at the then current rate of interest			
<input type="checkbox"/> Transfer on maturity to the following account			
BSB:                      Account No:                      Account Name:			
<input type="checkbox"/> Other ( <i>please specify</i> )			
<b>INTEREST INSTRUCTIONS ON MATURITY</b> ( <i>please tick one</i> )			
<input type="checkbox"/> Compound (reinvest) on maturity			
<input type="checkbox"/> Transfer on maturity to the following account			
BSB:                      Account No:                      Account Name:			
<input type="checkbox"/> Other ( <i>please specify</i> )			
<b>Signed</b> _____		<b>Date:</b> /    /	
<b>Conditions:</b> The Catholic Development Fund (the <b>Fund</b> ) undertakes to repay to the depositor (or his/her personal representative) the deposit, being an unsecured deposit note, in full at its maturity date, or to pay or reinvest the deposit as directed by the depositor. A depositor (or his/her personal representative) may in the event of unforeseen circumstances request the Fund to repay the deposit in part or in full before its maturity date. In the event of early repayment, interest may be adjusted at a rate as determined by the Fund from time to time.			

### Disclosure Statement

The Catholic Development Fund (the **Fund**) is required by law to make the following disclosure. The Fund is not prudentially supervised by the Australian Prudential Regulation Authority nor has it been examined or approved by the Australian Securities and Investments Commission. An investor in the Fund will not receive the benefit of the financial claims scheme or the depositor protection provisions in the *Banking Act 1959* (Cth). Investments in the Fund are intended to be a means for investors to support the charitable, religious and educational works of the Archdiocese of Sydney and Catholic Diocese of Broken Bay and for whom the consideration of profit are not of primary relevance in the investment decision. The investments that the Fund offers are not subject to the usual protections for investors under the *Corporations Act* (Cth) or regulation by Australian Securities and Investments Commission. Investors may be unable to get some or all of their money back when the investor expects or at all and any investment of the Fund are not comparable to investments with banks, finance companies or fund managers. The Fund's identification statement may be viewed for [CDF Sydney customers](http://www.sydneycdf.org.au) at: [www.sydneycdf.org.au](http://www.sydneycdf.org.au) and for [CDF Broken Bay customers](http://www.bbcatholic.org.au) at: [www.bbcatholic.org.au](http://www.bbcatholic.org.au), or by contacting the Fund. The Fund does not hold an Australian Financial Services Licence.